

BIM

EUR 200,000,007.40 2.5% secured exchangeable bonds due November 2020 exchangeable for existing ordinary shares of Elixir Group (the "Bonds") (ISIN: FR0013044286)

Notice to Bondholders

BIM announces full redemption of the remaining 2,596,041 Bonds in circulation at Maturity Date

Paris, November 13th 2020

Bim has proceeded, on November 13th 2020, with the redemption in full in cash of the 2,596,041 Bonds remaining in circulation at the Maturity Date for their principal amount of EUR 58,462,843.32, as provided for by Article 6.(a) of the Terms and Conditions of the Bonds.

All the 2,596,041 Bonds redeemed in full by Bim will be promptly cancelled as provided for by Article 6.(e) of the Terms and Conditions of the Bonds.