

BIM

EUR 200,000,007.40 2.5% secured exchangeable bonds due November 2020 exchangeable for existing ordinary shares of Elixir Group (the "Bonds") (ISIN: FR0013044286)

Notice to Bondholders

BIM announces the buyback of 318.605 Bonds on the market

Paris, April 16th 2020 – Bim has proceeded on April 14th 2020 with the repurchase of 318.605 of its exchangeable bonds for Elixir Group shares due November 2020 (ISIN FR0013044286) (the "Bonds" or alone a "Bond").

Prior to this repurchase, the number of Bonds in circulation was 3,293,051 for a nominal amount of €74,159,508.52.

The buyback represented around 9.68% of the outstanding Bonds and was settled on April 16th, 2020.

As a result of this repurchase, the number of Bonds in circulation amounts to 2.974.446 for a nominal amount of €66,984,523.92.

Bim will proceed without delay to the cancellation of the 318.605 Bonds thus repurchased in accordance with their terms and conditions.