

BIM

EUR 200,000,007.40 2.5% secured exchangeable bonds due November 2020 exchangeable for existing ordinary shares of Elixir Group (the "Bonds") (ISIN: FR0013044286)

Notice to Bondholders

BIM announces the buyback of 325,500 Bonds on the market

Paris, June 9th, 2020 – Bim has proceeded on June 4th, 2020 and June 5th, 2020 with the repurchase of 325,500 of its exchangeable bonds for Elixir Group shares due November 2020 (ISIN FR0013044286) (the "Bonds" or alone a "Bond").

Prior to this repurchase, the number of Bonds in circulation was 2,921,541 for a nominal amount of €65,793,103.32.

The buyback represented around 11.14% of the outstanding Bonds and was settled on June 8th, 2020.

As a result of this repurchase, the number of Bonds in circulation amounts to 2,596,041 for a nominal amount of €58,462,843.32.

Bim will proceed without delay to the cancellation of the 325,500 Bonds thus repurchased in accordance with their terms and conditions.