

BIM

EUR 200,000,007.40 2.5% secured exchangeable bonds due November 2020 exchangeable for existing ordinary shares of Elior Group (the "Bonds") (ISIN: FR0013044286)

Notice to Bondholders

BIM announces the buyback of 52,905 Bonds on the market

Paris, June 2nd, 2020 – Bim has proceeded on May 28, 2020 with the repurchase of 52,905 of its exchangeable bonds for Elior Group shares due November 2020 (ISIN FR0013044286) (the "Bonds" or alone a "Bond").

Prior to this repurchase, the number of Bonds in circulation was 2,974,446 for a nominal amount of €66,984,523.92.

The buyback represented around 1.78% of the outstanding Bonds and was settled on June 1st, 2020.

As a result of this repurchase, the number of Bonds in circulation amounts to 2,921,541 for a nominal amount of €65,793,103.32.

Bim will proceed without delay to the cancellation of the 52,905 Bonds thus repurchased in accordance with their terms and conditions.