

BIM

EUR 200,000,007.40 2.5% secured exchangeable bonds due November 2020 exchangeable for existing ordinary shares of Elior Group (the “Bonds”) (ISIN: FR0013044286)

Notice to Bondholders

BIM announces the buyback of 87,000 Bonds on the market

Paris, April 9th 2020 – Bim has proceeded on April 6th 2020 and April 7th 2020 with the repurchase of 87,000 of its exchangeable bonds for Elior Group shares due November 2020 (ISIN FR0013044286) (the “Bonds” or alone a “Bond”).

Prior to this repurchase, the number of Bonds in circulation was 3,380,051 for a nominal amount of €76,118,748.52.

The buyback represented around 2.57% of the outstanding Bonds and was settled on April 8, 2020 and April 9, 2020.

As a result of this repurchase, the number of Bonds in circulation amounts to 3,293,051 for a nominal amount of €74,159,508.52.

Bim will proceed without delay to the cancellation of the 87,000 Bonds thus repurchased in accordance with their terms and conditions.